

# **Business Verification Design Critique**

## Introduction



### **Design critiques**

- Intention: increase understanding and confidence to participate and facilitate design critique including product and engineering.
- **Desired outcome**: at least one critique for each "project", more iterations and better design output, more and faster learning for all of us.

#### Consider

- Lean in. Practice over analysis (we do feedback afterwards).
- Speak with intention, listen with attention.
- Think about the design goals.



### A critique session

#### Set the stage (10-15 mins)

- Start with the Design Intent
- Present any other important information, constraints.
- Present solution, answer questions

#### Collect critique (5 mins writing)

 People critiquing write down their feedback and share them.

#### Present feedback (20 min)

• One point of critique, then the next person goes.

Questions, discussion (5 min)





## **Setting the stage**

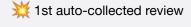


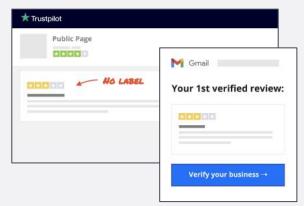
### Why are we adding business verification?

- 1. We've historically verified a user's access to a domain when they claim it on Trustpilot, but **consumers expect us to be doing more**.
- 2. We can't verify every Free account due to scale & cost.
- Our bet: The verified review label is a meaningful point of contact for the initiative: "Verified" signals a stamp of approval, and we want to double-check before we hand it out.
- 4. The solution can't inadvertently create **unfair advantages** for paying customers.
- 5. We explored several other options. This one offered the best compromise between the needs of **Trustpilot**, **our business users and consumers**.



#### **How it works: New Accounts**



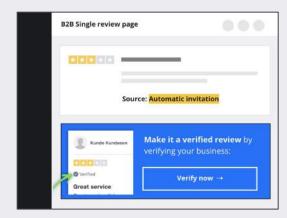


## We prompt a new business when they get their 1st verified review

The review is unlabeled on the Consumer site until the business completes verification.

Any new auto-collected reviews will also be unlabeled.

#### Repeated prompts

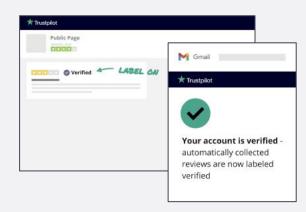


## We repeatedly nudge in different touch-points of the user journey

The business is prompted to verify on the B2B App Home page, via in-app notifications, on single review pages and in email notifications for auto-collected reviews.

We still store the invitation source for all reviews in our system. The only difference is whether we show the "verified" label on the Public Page for these reviews or not.

#### → After verification



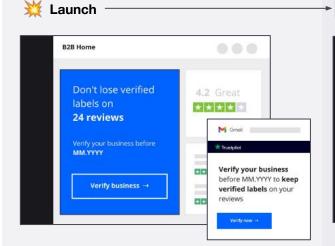
## We enable "verified" labels after the business completes verification

There's no technical deadline for completing verification – an eligible business can verify any time in the future to enable verified labels.

A business can never "lose" a verified review from an automatic invitation. After verification all their auto-collected reviews are labeled correctly.

### How it works: Current Accounts (w/ verified reviews)

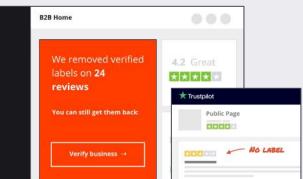
Past sunset



We prompt every business with 1 or more verified reviews to verify at launch before TBD sunset date

All currently verified reviews keep their label (for a time). We target businesses via email and the B2B app.

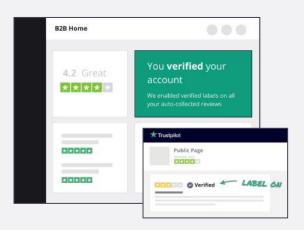
Reviews collected automatically **after launch** are unlabeled until the business completes verification - same as for a new business.



We disable verified labels on still-unverified business pages after sunset

At this time there'll no longer be any "verified reviews" on unverified business pages.

→ After verification



We enable verified labels again on all past and future auto-collected reviews after the business verifies

There's no technical deadline for completing verification – an eligible business can verify any time in the future to enable verified labels.

A business can never "lose" a verified review that was collected via an automatic method.

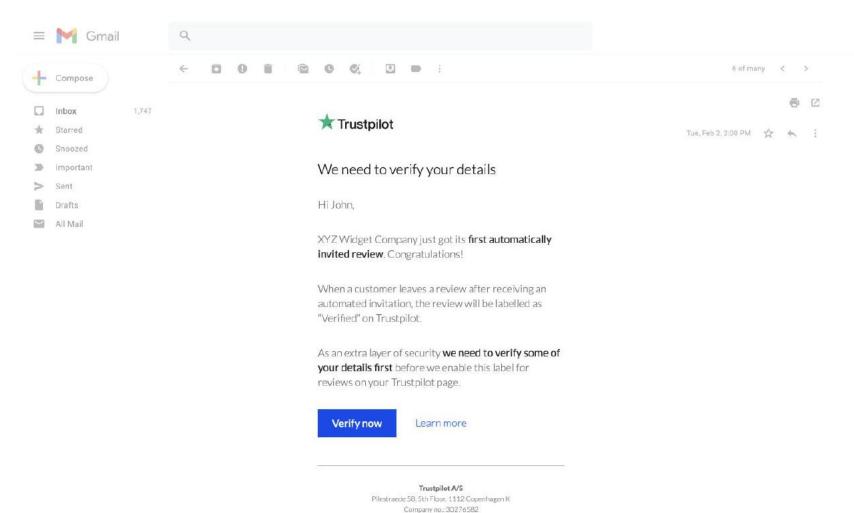
## **Key scenarios**

	New accounts	Current accounts (w/ verified reviews)
Verification trigger	1st verified review	Feature launch
Review labels - Unverified accounts		
Verified review labels on <b>new</b> auto-invited reviews?	<b>X</b> No	<b>X</b> No
Verified review labels on <b>past</b> auto-invited reviews?	n/a	✓ Yes – until sunset date
Review labels - Verified accounts (after verification)		
Verified review labels on <b>all</b> auto-invited reviews?	✓ Yes	✓ Yes

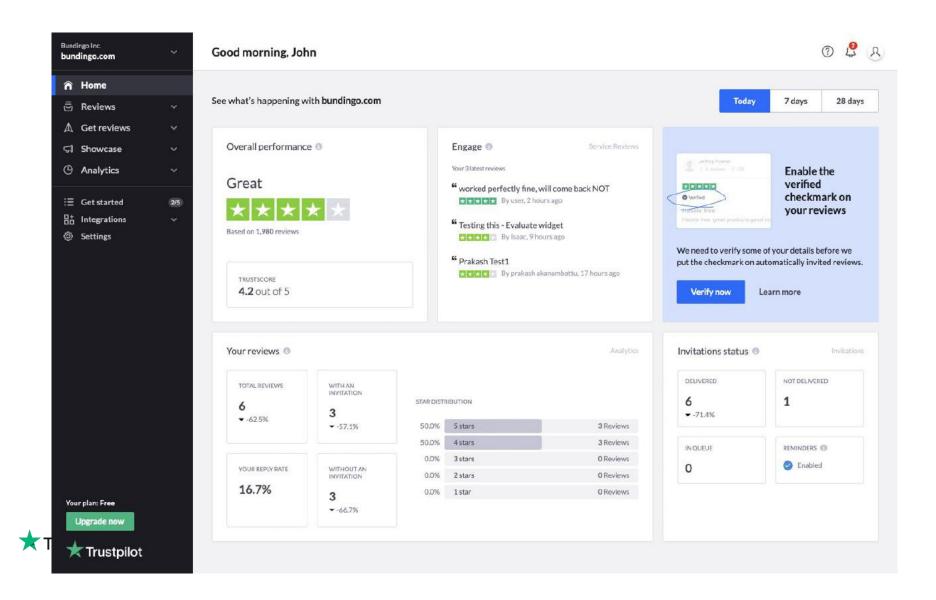


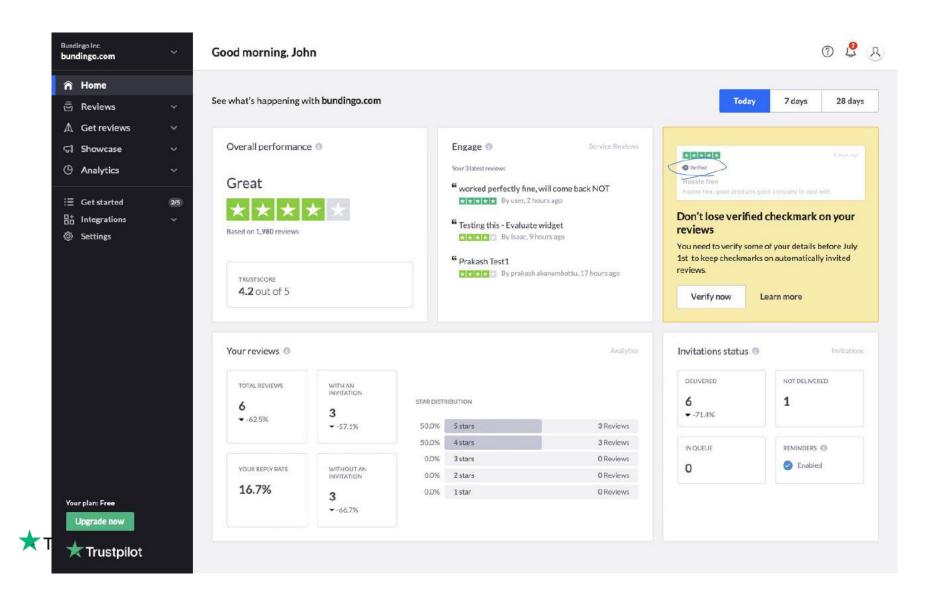
## **Design concepts**

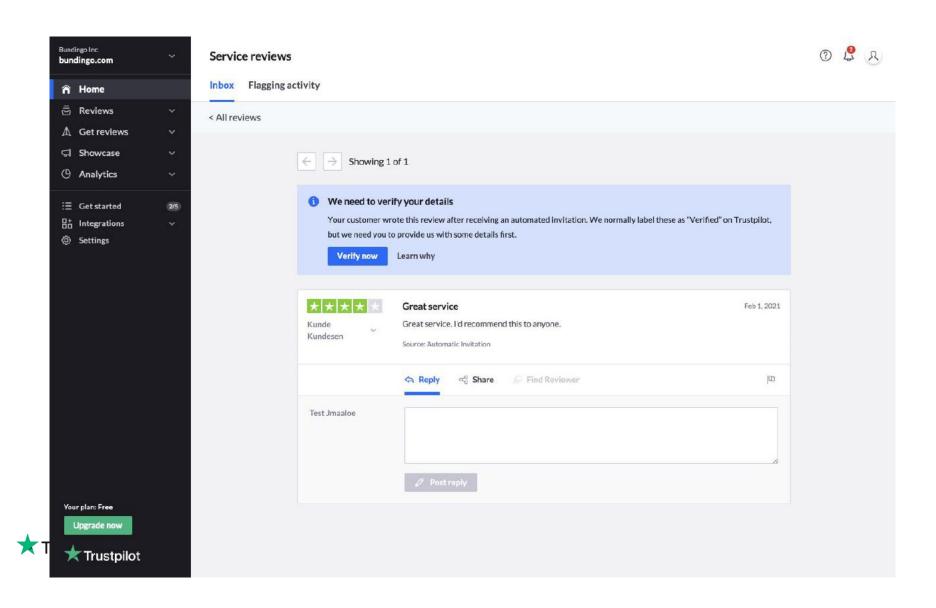


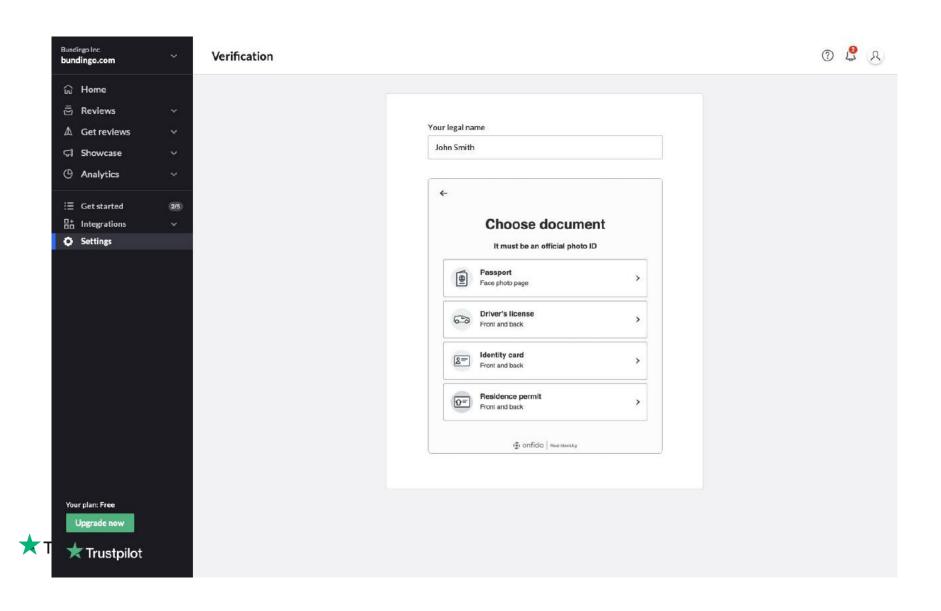


**★**T









What do we know already?



# TL;DR: Business Verification with a personal ID check to enable verified review labels will result in very low conversion and increased Support tickets

We interviewed **7** users with free business accounts, who either signed up in the past **30** days and didn't have verified reviews or signed up in **2020** and had **1+** verified reviews, to evaluate user acceptance of the Business Verification solution.

#### Our key insights for these users are:

- 1. They don't know about verified labels on reviews, and there's little perceived value in verified review *labels* themselves.
- 2. They are willing to verify their *business*, but they expect it to work like it does on Shopify or Amazon.
- 3. They believe they "verified their business" already when they signed up.
- 4. They perceive the verified review label as belonging to the reviewer or review, not their business.
- 5. Their reactions to the Onfido solution range from negative (confusion) to strongly negative (am I being scammed?)

#### Major risks

- Very low conversion
- Increased Support tickets
- Damage to Trustpilot Business' brand

#### As a result, we should focus on

- Solidifying the bet that this solution indeed satisfies regulatory requirements
- Introducing and explaining the idea and value of verified review labels in the BizVerify solution.
- Writing explicitly why we're asking for the user's personal information.



## Feedback intention / focus



### We mainly need feedback on:

- 1. How to introduce the concept **and** value of having verified review labels?
- 2. Bridging the gap between users' expectation of "verifying their business", and how we ask them to do it (personal ID)
- 3. How to communicate verified/unverified status in the B2B app



## Your turn!



## **Critique**

- Create a crit document Folder here
- Add your critique for each focus area <u>Design here</u>
- If you think of something else, add it to 'Other'
- 10 minutes
- Feedback rotation

